

# UCRFS Users Group Meeting 8/22/16

## Review Various Reporting Websites and Portal Tools

1. Overview of UCRFS Data Warehouse, Ad Hoc Reports, Standard Reports, iReport, etc:  
<http://cnc.ucr.edu/reports/> or via R'Space:

The screenshot displays the R'Space portal interface. At the top, the browser address bar shows the URL: [http://rspaceportal.ucr.edu/rspaceportal/portal\\_api.main?i\\_session\\_id=F59356FDC03380A12092A](http://rspaceportal.ucr.edu/rspaceportal/portal_api.main?i_session_id=F59356FDC03380A12092A). Below the browser, the R'Space logo is prominently displayed. A navigation bar includes links for Home, Add Homepage Features, Phone Book, Feedback, iConfirm, Security, iShare, and Account. The main content area is divided into several sections. On the left, there are two expandable panels: 'Authorized Applications' and 'Tools'. The 'Tools' panel is currently expanded and contains a list of links, with 'Reporting Systems @ UCR' highlighted by a red box. Other links in the 'Tools' panel include Zimride, UC Learning Center (LMS) Support, Policies and Procedures, Trouble Tickets, Encumbrance Tools & Tips, Storehouse Catalog Search, On-Line Payroll Inquiry, iTravel Web Support, UCRFS Golden Tree Viewer, UCRFS Online Reports Page, Expiring Funds Notification System, UCR Title and Pay Plan, Course Catalog Search, and Web Recharge Rates. On the right side of the page, there are sections for 'My Announcements', 'UCR Today', 'Featured', 'Clock', and 'My Calendar'.

Home Add Homepage Features Phone Book Feedback iConfirm Security iShare Account

Authorized Applications

- Show All Apps
- UCR Financial System
- UCRFStotals
- SuperDope
- Travel Planning and Expense Reporting System
- UCRFS Ledger Reconciliation System
- iRecruit
- Payment Audit Report
- Portal Admin Tools
- eBuy - UCR Purchasing System
- Career Tracks

Tools

- Zimride
- UC Learning Center (LMS) Support
- Policies and Procedures
- Trouble Tickets
- Encumbrance Tools & Tips
- Storehouse Catalog Search
- On-Line Payroll Inquiry
- iTravel Web Support
- Reporting Systems @ UCR
- UCRFS Golden Tree Viewer
- UCRFS Online Reports Page
- Expiring Funds Notification System
- UCR Title and Pay Plan
- Course Catalog Search
- Web Recharge Rates

My Announcements

UCR Today

Featured

Clock

My Calendar

2. Training & Access RSpace portlet: various resources and access to brief training videos developed in 2005 for UCRFS upgrade (a bit dated, but most of the information is still relevant)

The screenshot shows a web browser window with the URL [http://rspaceportal.ucr.edu/rspaceportal/portal\\_api.main?i\\_session\\_id=F59356FDC03380A12092A547AB3267](http://rspaceportal.ucr.edu/rspaceportal/portal_api.main?i_session_id=F59356FDC03380A12092A547AB3267). The browser's menu bar includes File, Edit, View, Favorites, Tools, and Help. The RSpace portal header features the 'R'Space' logo and a navigation menu with items: Home, Add Homepage Features, Phone Book, Feedback, iConfirm, Security, iShare, and Acct. Report. Below the navigation menu, there are two tabs: 'Add Portlets' and 'Manage Tabs'. Under the 'Add Portlets' tab, a portlet titled 'Access & Training' is visible. It includes a blue icon of a person with a lightbulb and the text 'Add to RSpace.'. A red arrow points to this text.